



We make The Good Life *better*.

October 9, 2026

Mr. Brandon Metzler
Clerk of the Legislature
PO Box 94604
State Capitol Building
Lincoln, NE 68509

Dear Mr. Metzler:

Enclosed please find a copy of the Notice's on the Series 2026A Drinking Water State Revolving Fund Revenue Bonds and the Series 2026 B Clean Water State Revolving Fund Revenue Bonds required pursuant to Neb. Rev. Stat §58-270(3) of our statutes.

Sincerely,

Jody Cook
Director of Bond & Investment Management

Enclosure



**NOTICE REQUIRED PURSUANT TO
NEB. REV. STAT. § 58-270(3)**

The Nebraska Investment Finance Authority (the “Authority”) hereby gives notice in accordance with the Nebraska Investment Finance Authority Act, Neb. Rev. Stat. §§ 58-201 et seq., as amended (the “Act”), to the Honorable Jim Pillen, Governor of the State of Nebraska (the “State”), and Brandon Metzler, Clerk of the Legislature, following the issuance by the Authority of the following bonds:

\$2,150,000
Nebraska Investment Finance Authority
Clean Water State Revolving Fund Bonds
Series 2026B
(the “Bonds”)

The Bonds were issued by the Authority on August 6, 2026, and this Notice is being filed with the Governor of the State and the Clerk of the Legislature. A “Notice Required Pursuant to Neb. Rev. Stat. § 58-270(2)” was filed with the Governor of the State and the Clerk of the Legislature on or about May 12, 2026.

You are hereby notified of the following:

- a) Final principal amount of the Bonds: \$2,150,000
- b) Net interest cost of the Bonds: 3.85%
- c) Costs of Issuance paid and to whom:

<u>Costs of Issuance</u>	<u>Payee</u>	<u>Amount</u>
Bond Counsel/General Counsel	Kutak Rock LLP	\$15,000 (Fees & Exp., est.)
Trustee Fees and Expenses	Computershare Trust Company, National Association	\$ 7,000

Placement Agent's Fee	Piper Sandler & Co.	<u>\$12,900</u>
	TOTAL	<u>\$34,900</u>

d) Total amount of any reserve funds: None from proceeds of the Bonds

e) The net interest cost to the beneficiaries or borrowers:

For new loans, initially the combined annual interest rate and administrative fee will be 1%, as described in the Nebraska State Revolving Fund Clean Water & Drinking Water Intended Use Plan for State Fiscal Year 2026 (the "IUP") and is subject to increase or adjustment as described in the IUP. For disbursements on existing loans, the interest rate and administrative fee will be as previously determined for those existing loans.

f) The amount of funds deposited into the State Match Loan Account for providing state match loan funds: \$2,150,000*

Dated: October 9, 2026

NEBRASKA INVESTMENT FINANCE
AUTHORITY

By 
Director of Bond & Investment
Management

*To be combined with the proceeds of the federal fiscal year 2026 capitalization grants in the amount of \$3,653,000 for the Base Grant and \$12,601,000 for the Infrastructure Investment and Jobs Act Grant and other funds available to the Nebraska Department of Water, Energy, and Environment to make loans available to Municipalities.

**SUBMISSION OF
NOTICE REQUIRED PURSUANT TO
NEB. REV. STAT. § 58-270(3) OF THE
NEBRASKA INVESTMENT FINANCE AUTHORITY ACT**

**\$2,150,000
Nebraska Investment Finance Authority
Clean Water State Revolving Fund Bonds
Series 2026B**

On the date set forth below, the Notice Required Pursuant to Neb. Rev. Stat. § 58-270(3) from the Nebraska Investment Finance Authority for the above-referenced bonds was electronically submitted to the Nebraska Legislature Agency Report Submission site at <https://nebraskalegislatue.gov/agencies> as directed by Brandon Metzler, Clerk of the Legislature of the State of Nebraska.

Dated: October 9, 2026.

By Jody Cook
Jody Cook
Director of Bond & Investment Management,
Nebraska Investment Finance Authority

**ACKNOWLEDGMENT OF RECEIPT
OF
NOTICE REQUIRED PURSUANT TO
NEB. REV. STAT. § 58-270(3)**

**\$2,150,000
Nebraska Investment Finance Authority
Clean Water State Revolving Fund Bonds
Series 2026B**

The undersigned, Jim Pillen, Governor of the State of Nebraska, hereby acknowledges receipt on the date set forth below of the attached Notice Required Pursuant to Neb. Rev. Stat. § 58-270(3) of the Nebraska Investment Finance Authority.

Accepted this ____ day of _____, 2026.

Jim Pillen
Governor

Received by: _____
Name _____
Title _____



**NOTICE REQUIRED PURSUANT TO
NEB. REV. STAT. § 58-270(3)**

The Nebraska Investment Finance Authority (the “Authority”) hereby gives notice in accordance with the Nebraska Investment Finance Authority Act, Neb. Rev. Stat. §§ 58-201 et seq., as amended (the “Act”), to the Honorable Jim Pillen, Governor of the State of Nebraska (the “State”), and Brandon Metzler, Clerk of the Legislature, following the issuance by the Authority of the following bonds:

\$5,250,000
Nebraska Investment Finance Authority
Drinking Water State Revolving Fund Bonds
Series 2026A
(the “Bonds”)

The Bonds were issued by the Authority on August 6, 2026, and this Notice is being filed with the Governor of the State and the Clerk of the Legislature. A “Notice Required Pursuant to Neb. Rev. Stat. § 58-270(2)” was filed with the Governor of the State and the Clerk of the Legislature on or about May 12, 2026.

You are hereby notified of the following:

- a) Final principal amount of the Bonds: \$5,250,000
- b) Net interest cost of the Bonds: 3.85%
- c) Costs of Issuance paid and to whom:

<u>Costs of Issuance</u>	<u>Payee</u>	<u>Amount</u>
Bond Counsel/General Counsel	Kutak Rock LLP	\$15,000 (Fees & Exp., est.)
Trustee Fees and Expenses	Computershare Trust Company, National Association	\$ 7,000

Placement Agent's Fee	Piper Sandler & Co.	<u>\$31,500</u>
	TOTAL	<u>\$53,500</u>

- d) Total amount of any reserve funds: None from proceeds of the Bonds
- e) The net interest cost to the beneficiaries or borrowers:
 For new loans, initially the combined annual interest rate and administrative fee will be 1%, as described in the Nebraska State Revolving Fund Clean Water & Drinking Water Intended Use Plan for State Fiscal Year 2026 (the "IUP") and is subject to increase or adjustment as described in the IUP. For disbursements on existing loans, the interest rate and administrative fee will be as previously determined for those existing loans.
- f) The amount of funds deposited into the State Match Loan Account for providing state match loan funds: \$5,250,000*

Dated: October 9, 2026

NEBRASKA INVESTMENT FINANCE
AUTHORITY

By Jody Cook
 Director of Bond & Investment
 Management

*To be combined with the proceeds of the federal fiscal year 2026 capitalization grants in the amount of \$3,842,000 for the Base Grant and \$24,888,000 for the Infrastructure Investment and Jobs Act Grant and other funds available to the Nebraska Department of Water, Energy, and Environment to make loans available to Borrowers.

**SUBMISSION OF
NOTICE REQUIRED PURSUANT TO
NEB. REV. STAT. § 58-270(3) OF THE
NEBRASKA INVESTMENT FINANCE AUTHORITY ACT**

**\$5,250,000
Nebraska Investment Finance Authority
Drinking Water State Revolving Fund Bonds
Series 2026A**

On the date set forth below, the Notice Required Pursuant to Neb. Rev. Stat. § 58-270(3) from the Nebraska Investment Finance Authority for the above-referenced bonds was electronically submitted to the Nebraska Legislature Agency Report Submission site at <https://nebraskalegislatue.gov/agencies> as directed by Brandon Metzler, Clerk of the Legislature of the State of Nebraska.

Dated: October 9, 2026.

By Jody Cook
Jody Cook
Director of Bond & Investment Management,
Nebraska Investment Finance Authority

**ACKNOWLEDGMENT OF RECEIPT
OF
NOTICE REQUIRED PURSUANT TO
NEB. REV. STAT. § 58-270(3)**

**\$5,250,000
Nebraska Investment Finance Authority
Drinking Water State Revolving Fund Bonds
Series 2026A**

The undersigned, Jim Pillen, Governor of the State of Nebraska, hereby acknowledges receipt on the date set forth below of the attached Notice Required Pursuant to Neb. Rev. Stat. § 58-270(3) of the Nebraska Investment Finance Authority.

Accepted this ____ day of _____, 2026.

Jim Pillen
Governor

Received by: _____
Name _____
Title _____