



October 18, 2018

Mr. Patrick J. O'Donnell
Clerk of The Nebraska Legislature
PO Box 94604
State Capitol Building
Lincoln, NE. 68509-4604

Dear Mr. O'Donnell:

Enclosed is the Quarterly Report on the use of the proceeds of the following Series of Nebraska Investment Finance Authority Housing Revenue Bonds:

Single Family Housing Revenue Bonds Series 2018 CD

Thank You

Very Truly Yours,

A handwritten signature in blue ink, which appears to read 'Judy A. Krasomil', is written over the typed name.

Judy A. Krasomil
Treasurer

Enclosure



Report Required Pursuant to NEB. REV. STAT. §58-270(4)
(Filed Quarterly to Report the Status of the Use of Proceeds)

The Nebraska Investment Finance Authority hereby reports in accordance with the Nebraska Investment Finance Authority Act, Neb. Rev. Stat. §58-201 et seq. Reissue Revised Statutes of Nebraska, as amended, to the Honorable Pete Ricketts, Governor of the State of Nebraska, and Patrick J. O'Donnell, Clerk of the Legislature on the status of the use of the proceeds of the following bonds:

\$217,660,000
NEBRASKA INVESTMENT FINANCE AUTHORITY
Single Family Housing Revenue Bonds
2018 Series C (Non-AMT)
2018 Series D (Variable Rate Non-AMT)
(the "Bonds")

The Bonds were issued on August 29, 2018. A portion of the proceeds were made available for the acquisition or financing of mortgage-backed securities and a portion of the proceeds were used to refund certain Prior Series Bonds. A separate notice required pursuant to Neb. Rev. Stat. §58-270(3) was filed on September 28, 2018 for the Bonds.

Total amount of proceeds available from the Bonds for the financing of Mortgage-Backed Securities backed by Mortgage Loans was \$174,846,077.

As of September 30, 2018, \$103,374,180 of proceeds were used to acquire Mortgage-Backed Securities from U S Bank N.A., as the Master Servicer.

Therefore, the total proceeds used to acquire or finance Mortgage-Backed Securities represents 59.12% of the amount available for the financing of Mortgage Loans.

NEBRASKA INVESTMENT FINANCE AUTHORITY

By Yvonne A. Frazier
Treasurer

Date 10/18/18