AMENDMENTS TO LB920

Introduced by Judiciary

Strike the original sections and insert the following
 new sections:

3 Section 1. <u>Sections 1 to 18 of this act shall be known</u>
4 and may be cited as the Public Guardianship Act.

5 Sec. 2. The Legislature finds that the present system 6 of obtaining a guardian or conservator for an individual, which 7 often depends on volunteers, is inadequate when there is no 8 willing and qualified family member or other person available or 9 willing to serve as guardian or conservator for such individual. 10 The Legislature finds that there is a need to provide guardians 11 and conservators when there is no one suitable or available with 12 priority to serve the needs of such individual. The Legislature 13 intends that establishment of the Office of Public Guardian will provide services for individuals when no private guardian or 14 private conservator is available. The Legislature also finds that 15 alternatives to full guardianship and less intrusive means of 16 17 intervention should always be explored, including, but not limited 18 to, limited guardianship, conservatorship, or the appointment of 19 a payee. It is the intent of the Legislature to provide a public guardian or public conservator only to those individuals whose 20 21 needs cannot be met through less intrusive means of intervention. 22 The Legislature finds that:

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(1) All individuals in need of a guardian or conservator

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AM1781 AM1781 LB920 LB920 NPN-02/03/2014 NPN-02/03/2014 1 shall have the opportunity to have one appointed for them; 2 (2) The priorities for appointment as set out prior to 3 the operative date of this act in sections 30-2601 to 30-2661 are 4 appropriate in most instances; 5 (3) There are individuals in need of guardians or 6 conservators for whom persons that have priority under the law are unwilling, unable, or inappropriate to become a guardian or 7 8 conservator; 9 (4) Guardians and conservators currently appointed may 10 not fulfill the assigned duties in a way that protects the 11 individual or, in fact, abuses or neglects the individual; and (5) For those for whom no person is available for 12 13 appointment as guardian or conservator, the Office of Public 14 Guardian may provide necessary services. 15 Sec. 3. For purposes of the Public Guardianship Act: 16 (1) Council means the Advisory Council on Public 17 Guardianship; (2) Incapacitated person is as defined in section 18 19 30-2601; 20 (3) Office means the Office of Public Guardian; 21 (4) Private guardian means any person who is not with the 22 office appointed by the court to act as guardian for a ward; 23 (5) Private conservator means an individual or a 24 corporation with general power to serve as trustee who is not with 25 the office appointed by the court to act as conservator for a 26 protected person; 27 (6) Protected person is as defined in section 30-2601;

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1	(7) Public Guardian means the director of the office;
2	<u>(8) Successor conservator means an individual or a</u>
3	corporation with general power to serve as trustee recruited
4	by the office to become a conservator for a protected person
5	previously served by the office;
6	(9) Successor guardian means a person or entity recruited
7	by the office to become a guardian for a ward previously served by
8	the office; and
9	(10) Ward is as defined in section 30-2601.
10	Sec. 4. <u>The office:</u>
11	(1) Shall provide competent individuals, designated as
12	the deputy Public Guardian or an associate public guardian, to
13	carry out the duties of a guardian or conservator when a court
14	appoints the Public Guardian because no other person can be
15	identified or is qualified to serve as guardian or conservator for
16	the ward or protected person;
17	(2) Shall provide immediate response when a guardian or
18	conservator is needed in an emergency situation;
19	(3) Shall provide an option upon the resignation,
20	removal, or discharge of a guardian or conservator so that there is
21	no lapse in service to the ward or protected person;
22	(4) Shall provide equal access and protection for all
23	individuals in need of guardianship or conservatorship services;
24	(5) Shall promote or provide public education to increase
25	the awareness of the duties of guardians and conservators and
26	encourage more people to serve as private guardians or private
27	conservators:

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1	(6) Shall recruit members of the general public or family
2	members to serve as guardians or conservators and provide adequate
3	training and support to enhance their success;
4	(7) Shall act as a resource to persons already serving as
5	guardians or conservators for education, information, and support;
6	(8) Shall safeguard the rights of individuals by
7	exploring all options available to support individuals in the
8	least restrictive manner possible and seek full guardianship or
9	conservatorship only as a last resort; and
10	(9) Shall model the highest standard of practice for
11	guardians and conservators to improve the performance of all
12	guardians and conservators in the state.
13	Sec. 5. The office is created within the judicial
14	branch of government and is directly responsible to the State
15	Court Administrator. The State Court Administrator shall appoint a
16	director of the office who shall be known as the Public Guardian.
17	The Public Guardian shall be hired based on a broad knowledge
18	of human development, intellectual disabilities, sociology, and
19	psychology and shall have business acuity and experience in public
20	education and volunteer recruitment. The Public Guardian shall
21	hire a deputy public guardian and up to twelve associate public
22	guardians who shall serve at the pleasure of the Public Guardian
23	and perform such duties as assigned by the Public Guardian. The
24	Public Guardian shall assume all the duties and responsibilities
25	of a guardian and conservator for any individual appointed to
26	his or her supervision and may designate authority to act on his
27	or her behalf to the deputy public guardian and associate public

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hire support staff as required.

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guardians. The Public Guardian shall administer public guardianship
 and shall serve as staff to the council. The Public Guardian may

4 Sec. 6. The Advisory Council on Public Guardianship 5 is created. The council shall be appointed by the State Court 6 Administrator, be comprised of individuals from a variety 7 of disciplines who are knowledgeable in guardianship and 8 conservatorship, and be selected to be representative of the 9 geographical and cultural diversity of the state and to reflect 10 gender fairness. The council shall consist of the following 11 members. The members shall include a representative of the Nebraska 12 County Court Judges Association, an attorney licensed to practice 13 law in this state, social workers, mental health professionals, 14 professionals with expertise in the aging population, developmental 15 disability professionals, and other interested groups or individuals. The State Court Administrator shall not be restricted 16 17 to the solicited list of nominees in making the appointments.

18 Sec. 7. The initial members of the council shall be appointed for staggered terms of one, two, or three years. All 19 subsequent appointments shall be made for terms of three years. 20 21 Any vacancy on the council shall be filled in the same manner in 22 which the original appointment was made and shall last for the 23 duration of the term vacated. Appointments to the council shall be 24 made within ninety days after the operative date of this act. The 25 council shall select a chairperson, a vice-chairperson, and such 26 other officers as it deems necessary.

27 Sec. 8. (1) The council shall advise the Public Guardian

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1 on the administration of public guardianship. 2 (2) The council shall meet at least four times per year 3 and at other times deemed necessary to perform its functions. 4 Members of the council shall be reimbursed for their actual and 5 necessary expenses as provided in sections 81-1174 to 81-1177. 6 Sec. 9. Consistent with the purposes and objectives of 7 the Public Guardianship Act and in consultation with the council, 8 the Public Guardian shall: 9 (1) Develop a uniform system of reporting and collecting 10 statistical data regarding guardianships and conservatorships; 11 (2) Develop and adopt a standard of practice and code of 12 ethics for public guardianship and public conservatorship; 13 (3) Prepare a yearly budget for the implementation of the 14 act; 15 (4) Develop guidelines for a sliding scale of fees to be charged for public guardianship and public conservatorship 16 17 services; 18 (5) Maintain, in conjunction with private and other 19 public resources, a curricula for training sessions to be made 20 available for successor guardians and successor conservators and private guardians and private conservators; 21 22 (6) Maintain training programs available statewide to 23 offer the training curricula for interested parties to include: (a) Helping guardians understand their ward's 24 25 disabilities and conservators understand their fiduciary duties 26 with respect to their protected person; 27 (b) Helping guardians foster increased independence on

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1	the part of their ward;
2	(c) Helping guardians with the preparation and revision
3	of guardianship plans and reports and conservators with their
4	accountings; and
5	(d) Advising guardians and conservators on ways to secure
6	rights, benefits, and services to which their wards and protected
7	persons are entitled;
8	(7) Promote public awareness of guardianship and
9	conservatorship, the responsibilities attached, and the need for
10	more private guardians and private conservators; and
11	(8) Apply for and receive funds from public and private
12	sources for carrying out the purposes and obligations of the act.
13	Sec. 10. The Supreme Court, upon recommendation by the
14	Public Guardian, in consultation with the council, shall promulgate
15	rules to carry out the Public Guardianship Act.
16	Sec. 11. The Public Guardian shall report to the State
17	Court Administrator as directed by the State Court Administrator.
18	The Public Guardian shall report annually to the Chief Justice
19	of the Supreme Court and the Legislature on the implementation
20	of the Public Guardianship Act on or before January 1 of each
21	year. The report to the Legislature shall be made electronically.
22	The report shall include the number and types of guardianships
23	and conservatorships referred to the office, the disposition of
24	those referrals, and the status of the waiting list for public
25	guardianship services.
26	Sec. 12. A court may order appointment of the Public

27 Guardian only after notice to the Public Guardian and a

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1 determination that the appointment or order is necessary and will 2 not result in the office having more appointments than permitted by 3 section 16 of this act. The determination of necessity may require 4 the court to ascertain whether there is any other alternative to 5 public guardianship or public conservatorship. 6 Sec. 13. Fees shall be charged by the office pursuant to 7 the guidelines developed pursuant to section 9 of this act, unless 8 modified or waived by the court. 9 Sec. 14. (1) Once the Public Guardian is appointed as 10 guardian or conservator, the office shall make a reasonable effort 11 to locate a successor guardian or successor conservator for the 12 individual from the private sector. By June 31 and January 1 of 13 each year, the office shall file an aggregate report with the State 14 Court Administrator describing its efforts to locate a successor 15 private guardian or successor private conservator.

16 (2) Upon location of a successor private guardian or 17 successor conservator, the office shall file a motion with the 18 court for termination or modification of the guardianship or 19 conservatorship. Availability of a successor private guardian or 20 private conservator shall be deemed a change in the suitability of 21 the office for carrying out its powers and duties under section 4 22 of this act.

23 Sec. 15. <u>The Public Guardian may accept appointments for</u> 24 <u>individuals not to exceed an average of forty individuals per</u> 25 <u>associate public guardian hired by the office. When the average</u> 26 <u>has been reached, the Public Guardian shall not accept further</u> 27 <u>appointments. The Public Guardian, upon reaching the maximum</u>

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AM1781 AM1781 LB920 LB920 NPN-02/03/2014 NPN-02/03/2014 1 number of appointments shall forthwith notify the State Court 2 Administrator that the maximum number of appointments has been 3 reached by the office. 4 Sec. 16. (1) When the court appoints the Public Guardian 5 as guardian or conservator for an individual, the Public Guardian, 6 designated deputy public guardian, or associate public guardian 7 immediately succeeds to all powers and duties of a guardian 8 provided in sections 30-2626 and 30-2628, if appointed a guardian, 9 or as a conservator to all powers and duties of a conservator as 10 provided by sections 30-2646, 30-2647, 30-2653, 30-2654, 30-2655, 11 30-2656, and 30-2657, if appointed a conservator. 12 (2) The Public Guardian or designated deputy public 13 guardian or associate public guardian shall: 14 (a) Be considered as an interested person in the welfare 15 of the ward or protected person for purposes of filing a motion for 16 termination or modification of a guardianship or conservatorship; 17 (b) Visit the facility in which the ward is to be placed 18 if it is proposed that the individual be placed outside his or her 19 home; and 20 (c) Monitor the ward or protected person and his or 21 her care and progress on a continuing basis. Monitoring shall, 22 at a minimum, consist of monthly personal contact with the ward 23 or protected person. The Public Guardian, designated deputy public 24 guardian, or associate public guardian shall maintain a written 25 record of each visit with a ward or protected person. The office, 26 through its designees, shall maintain periodic contact with all

27 individuals and agencies, public or private, providing care or

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1 related services to the ward or protected person.

2 Sec. 17. <u>The Public Guardian may be discharged by a</u> 3 <u>court with respect to any of the authority granted over a ward or</u> 4 <u>protected person upon petition of such individual, any interested</u> 5 <u>person, or the Public Guardian or upon the court's own motion when</u> 6 <u>it appears that the services of the Public Guardian are no longer</u> 7 <u>necessary.</u>

8 Sec. 18. The Public Guardianship Cash Fund is created. 9 The State Court Administrator shall administer the fund. The fund 10 shall consist of money remitted pursuant to the Public Guardianship 11 Act. The fund shall only be used to support the Public Guardianship 12 Act. Any money in the fund available for investment shall be 13 invested by the state investment officer pursuant to the Nebraska 14 Capital Expansion Act and the Nebraska State Funds Investment Act. 15 Sec. 19. Section 30-2201, Revised Statutes Cumulative 16 Supplement, 2012, is amended to read: 17 30-2201 Sections 30-2201 to 30-2902, 30-3901 to 30-3923, 18 and 30-4001 to 30-4045 and sections 1 to 18 of this act shall be

19 known and may be cited as the Nebraska Probate Code.

20 Sec. 20. Section 30-2601, Revised Statutes Supplement,
21 2013, is amended to read:

30-2601 Unless otherwise apparent from the context, in
 the Nebraska Probate Code:

(1) Incapacitated person means any person who is impaired
by reason of mental illness, mental deficiency, physical illness
or disability, chronic use of drugs, chronic intoxication, or
other cause (except minority) to the extent that the person

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lacks sufficient understanding or capacity to make or communicate
 responsible decisions concerning himself or herself;

3 (2) A protective proceeding is a proceeding under the 4 provisions of section 30-2630 to determine that a person cannot 5 effectively manage or apply his or her estate to necessary ends, 6 either because the person lacks the ability or is otherwise 7 inconvenienced, or because the person is a minor, and to secure 8 administration of the person's estate by a conservator or other 9 appropriate relief;

10 (3) A protected person is a minor or other person for 11 whom a conservator has been appointed or other protective order has 12 been made;

13 (4) A ward is a person for whom a guardian has been
14 appointed. A minor ward is a minor for whom a guardian has been
15 appointed solely because of minority;

16 (5) Full guardianship means the guardian has been granted17 all powers which may be conferred upon a guardian by law;

18 (6) Guardian means any person appointed to protect a ward
19 and may include the Office of Public Guardian;

20 <u>(7) Public Guardian is as defined in section 3 of this</u> 21 act;

22 (6) (8) Limited guardianship means any guardianship which
 23 is not a full guardianship; and

24 (9) Conservator means any person appointed to protect a
 25 protected person and may include the Public Guardian; and

26 (7) (10) For purposes of article 26 of the Nebraska
 27 Probate Code, interested person means children, spouses, those

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persons who would be the heirs if the ward or person alleged to be 1 2 incapacitated died without leaving a valid will who are adults and 3 any trustee of any trust executed by the ward or person alleged to 4 be incapacitated. After the death of a ward, interested person also 5 includes the personal representative of a deceased ward's estate, the deceased ward's heirs in an intestate estate, and the deceased 6 7 ward's devisees in a testate estate. The meaning of interested 8 person as it relates to particular persons may vary from time to 9 time and must be determined according to the particular purposes 10 of, and matter involved in, any proceeding. If there are no persons 11 identified as interested persons above, then interested person 12 shall also include any person or entity named as a devisee in the most recently executed will of the ward or person alleged to be 13 14 incapacitated.

Sec. 21. Section 30-2601.01, Reissue Revised Statutes of
Nebraska, is amended to read:

30-2601.01 The State Court Administrator Office of Public
<u>Guardian</u> shall approve training curricula for persons appointed as
guardians and conservators. Such training curricula shall include,
but not be limited to:

(1) The rights of wards under sections 30-2601 to 30-2661
specifically and under the laws of the United States generally;

23 (2) The duties and responsibilities of guardians;

24 (3) Reporting requirements;

25 (4) Least restrictive options in the areas of housing,
26 medical care, and psychiatric care; and

27 (5) Resources to assist guardians in fulfilling their

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1 duties.

2 Sec. 22. Section 30-2626, Revised Statutes Cumulative
3 Supplement, 2012, is amended to read:

4 30-2626 (a) If a person alleged to be incapacitated has 5 no guardian and an emergency exists, the court may, pending notice 6 and hearing, exercise the power of a guardian or enter an ex parte 7 order appointing a temporary guardian to address the emergency. 8 The order and letters of temporary guardianship shall specify the 9 powers and duties of the temporary guardian limiting the powers and 10 duties to those necessary to address the emergency.

11 (b) When the court takes action to exercise the powers of 12 a guardian or to appoint a temporary guardian under subsection (a) of this section, an expedited hearing shall be held if requested 13 14 by the person alleged to be incapacitated, or by any interested 15 person, if the request is filed more than ten business days prior 16 to the date set for the hearing on the petition for appointment 17 of the guardian. If an expedited hearing is to be held, the 18 hearing shall be held within ten business days after the request 19 is received. At the hearing on the temporary appointment, the petitioner shall have the burden of showing by a preponderance of 20 21 the evidence that temporary guardianship continues to be necessary 22 to address the emergency situation. Unless the person alleged to 23 be incapacitated has counsel of his or her own choice, the court 24 may appoint an attorney to represent the person alleged to be 25 incapacitated at the hearing as provided in section 30-2619.

26 (c) If an expedited hearing is requested, notice shall
27 be served as provided in section 30-2625. The notice shall specify

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that a temporary guardian has been appointed and shall be given at
 least twenty-four hours prior to the expedited hearing.

3 (d) At the expedited hearing, the court may render a 4 judgment authorizing the temporary guardianship to continue beyond 5 the original ten-day period. The judgment shall prescribe the 6 specific powers and duties of the temporary guardian in the letters 7 of temporary guardianship and shall be effective for a single 8 ninety-day period. For good cause shown, the court may extend the 9 temporary guardianship for successive ninety-day periods.

10 (e) The temporary guardianship shall terminate at the 11 end of the ninety-day period in which the temporary guardianship 12 is valid or at any time prior thereto if the court deems the 13 circumstances leading to the order for temporary guardianship no 14 longer exist or if an order has been entered as a result of a 15 hearing pursuant to section 30-2619 which has been held during the 16 ninety-day period.

17 (f) If the court denies the request for the ex parte 18 order, the court may, in its discretion, enter an order for an 19 expedited hearing pursuant to subsections (b) through (e) of this 20 section.

(g) If the petitioner requests the entry of an order of temporary guardianship pursuant to subsection (a) of this section without requesting an ex parte order, the court may hold an expedited hearing pursuant to subsections (b) through (e) of this section.

26 (h) If an appointed guardian is not effectively27 performing his or her duties and the court further finds that the

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welfare of the incapacitated person requires immediate action, it 1 2 may, pending notice and hearing in accordance with section 30-2220, 3 appoint a temporary guardian for the incapacitated person for a 4 specified period not to exceed ninety days. For good cause shown, 5 the court may extend the temporary guardianship for successive ninety-day periods. A temporary guardian appointed pursuant to 6 7 this subsection has only the powers and duties specified in the 8 previously appointed quardian's letters of quardianship, and the 9 authority of any permanent guardian previously appointed by the 10 court is suspended so long as a temporary guardian has authority.

(i) A temporary guardian may be removed at any time. A temporary guardian shall make any report the court requires, except that a temporary guardian shall not be required to provide the check or report under section 30-2602.02. In other respects the provisions of the Nebraska Probate Code concerning guardians apply to temporary guardians.

17 (j) The court may appoint the Public Guardian as the
18 temporary guardian when there is no suitable guardian available.

Sec. 23. Section 30-2627, Reissue Revised Statutes of
Nebraska, is amended to read:

30-2627 21 (a) Any competent person or a suitable 22 institution the Public Guardian may be appointed guardian of 23 a person alleged to be incapacitated, except that it shall 24 be unlawful for any agency providing residential care in an 25 institution or community-based program, or any owner, part owner, 26 manager, administrator, employee, or spouse of an owner, part 27 owner, manager, administrator, or employee of any nursing home,

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room and board home, assisted-living facility, or institution 1 2 engaged in the care, treatment, or housing of any person physically 3 or mentally handicapped, infirm, or aged to be appointed guardian 4 of any such person residing, being under care, receiving treatment, 5 or being housed in any such home, facility, or institution within the State of Nebraska. Nothing in this subsection shall prevent 6 7 the spouse, adult child, parent, or other relative of the person 8 alleged to be incapacitated from being appointed guardian or 9 prevent the guardian officer for one of the Nebraska veterans homes 10 as provided in section 80-327 from being appointed guardian or 11 conservator for the person alleged to be incapacitated. It shall 12 be unlawful for any county attorney or deputy county attorney appointed as guardian for a person alleged to be incapacitated to 13 14 circumvent his or her duties or the rights of the ward pursuant 15 to the Nebraska Mental Health Commitment Act by consenting to 16 inpatient or outpatient psychiatric treatment over the objection 17 of the ward.

(b) Persons who are not disqualified under subsection
(a) of this section and who exhibit the ability to exercise the
powers to be assigned by the court have priority for appointment as
guardian in the following order:

(1) A person nominated most recently by one of thefollowing methods:

24 (i) A person nominated by the incapacitated person in a
25 power of attorney or a durable power of attorney;

26 (ii) A person acting under a power of attorney or durable27 power of attorney; or

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1 (iii) A person nominated by an attorney in fact who is 2 given power to nominate in a power of attorney or a durable power 3 of attorney executed by the incapacitated person; 4 (2) The spouse of the incapacitated person; 5 (3) An adult child of the incapacitated person; 6 (4) A parent of the incapacitated person, including a 7 person nominated by will or other writing signed by a deceased 8 parent; 9 (5) Any relative of the incapacitated person with whom he 10 or she has resided for more than six months prior to the filing of 11 the petition; 12 (6) A person nominated by the person who is caring for him or her or paying benefits to him or her; or. 13 14 (7) The Public Guardian. 15 (c) When appointing a guardian, the court shall take into 16 consideration the expressed wishes of the allegedly incapacitated 17 person. The court, acting in the best interest of the incapacitated 18 person, may pass over a person having priority and appoint a person having lower priority or no priority. With respect to persons 19 20 having equal priority, the court shall select the person it deems best qualified to serve. 21

(d) In its order of appointment, unless waived by the court, the court shall require any person appointed as guardian to successfully complete within three months of such appointment a training program approved by the State Court Administrator. Office of Public Guardian. If the person appointed as guardian does not complete the training program, the court shall issue an order to

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1 show cause why such person should not be removed as guardian.

2 (e) The court may require a guardian to furnish a bond 3 in an amount and conditioned in accordance with the provisions 4 of sections 30-2640 and 30-2641. The Public Guardian shall not be 5 required to post bond.

6 Sec. 24. Section 30-2630.01, Revised Statutes Cumulative
7 Supplement, 2012, is amended to read:

8 30-2630.01 (a) If a person alleged to be in need 9 of protection under section 30-2630 has no conservator and an 10 emergency exists, the court may, pending notice and hearing, 11 exercise the power of a conservator or enter an emergency 12 protective order appointing a temporary conservator, who may be 13 <u>the Public Guardian</u>, to address the emergency.

14 (b) When the court takes action to exercise the powers 15 of a conservator or to appoint a temporary conservator under 16 subsection (a) of this section, an expedited hearing shall be held 17 if requested by the person alleged to be in need of protection, or by any interested person, if the request is filed more than ten 18 19 business days prior to the date set for the hearing on the petition 20 for appointment of the conservator. If an expedited hearing is 21 to be held, the hearing shall be held within ten business days 22 after the request is received. At the hearing on the temporary 23 appointment, the petitioner shall have the burden of showing by 24 a preponderance of the evidence that temporary conservatorship 25 continues to be necessary to address the emergency situation. 26 Unless the person alleged to be in need of protection has counsel 27 of his or her own choice, the court may appoint an attorney to

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1 represent the person at the hearing as provided in section 30-2636.

2 (c) If an expedited hearing is requested, notice shall 3 be served as provided in section 30-2634. The notice shall specify 4 that a temporary conservator has been appointed and shall be given 5 at least twenty-four hours prior to the expedited hearing.

6 (d) At the expedited hearing, the court may render a 7 judgment authorizing the temporary conservatorship to continue 8 beyond the original ten-day period. The judgment shall prescribe 9 the specific powers and duties of the temporary conservator in the 10 letters of temporary conservatorship and shall be effective for a 11 ninety-day period. For good cause shown, the court may extend the 12 temporary conservatorship for successive ninety-day periods.

(e) The temporary conservatorship shall terminate at the end of the ninety-day period in which the temporary conservatorship is valid or at any time prior thereto if the court deems the circumstances leading to the order for temporary conservatorship no longer exist or if an order has been entered as a result of a hearing pursuant to section 30-2636 which has been held during the ninety-day period.

20 (f) If the court denies the request for the ex parte 21 order, the court may, in its discretion, enter an order for an 22 expedited hearing pursuant to subsections (b) through (e) of this 23 section.

(g) If the petitioner requests the entry of an order of temporary conservatorship pursuant to subsection (a) of this section without requesting an ex parte order, the court may hold an expedited hearing pursuant to subsections (b) through (e) of this

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1 section.

2 (h) A temporary conservator may be removed at any time. 3 A temporary conservator shall make any report the court requires, 4 except that a temporary conservator shall not be required to 5 provide the national criminal history record check and report 6 under section 30-2602.02. In other respects the provisions of the 7 Nebraska Probate Code concerning conservators apply to temporary 8 conservators.

9 Sec. 25. Section 30-2639, Reissue Revised Statutes of
10 Nebraska, is amended to read:

11 30-2639 (a) The court may appoint an individual, or a 12 corporation with general power to serve as trustee, or the Public Guardian as conservator of the estate of a protected person, except 13 14 that it shall be unlawful for any agency providing residential 15 care in an institution or community-based program or any owner, 16 part owner, manager, administrator, employee, or spouse of an 17 owner, part owner, manager, administrator, or employee of any nursing home, room and board home, assisted-living facility, or 18 institution engaged in the care, treatment, or housing of any 19 person physically or mentally handicapped, infirm, or aged to be 20 21 appointed conservator of any such person residing, being under 22 care, receiving treatment, or being housed in any such home, 23 facility, or institution within the State of Nebraska. Nothing in 24 this subsection shall prevent the spouse, adult child, parent, or 25 other relative of the person in need of protection from being 26 appointed conservator.

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(b) Persons who are not disqualified under subsection

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(a) of this section and who exhibit the ability to exercise the 1 2 powers to be assigned by the court have priority for appointment as 3 conservator in the following order: (1) A person nominated most recently by one of the 4 5 following methods: 6 (i) A person nominated by the protected person in a power 7 of attorney or durable power of attorney; 8 (ii) A person acting under a power of attorney or durable 9 power of attorney; or 10 (iii) A person nominated by an attorney in fact who is 11 given power to nominate in a power of attorney or a durable power 12 of attorney executed by the protected person; (2) A conservator, guardian of property, or other like 13 14 fiduciary appointed or recognized by the appropriate court of any 15 other jurisdiction in which the protected person resides; 16 (3) An individual or corporation nominated by the 17 protected person if he or she is fourteen or more years of age and has, in the opinion of the court, sufficient mental capacity to 18 19 make an intelligent choice; 20 (4) The spouse of the protected person; (5) An adult child of the protected person; 21 22 (6) A parent of the protected person or a person 23 nominated by the will of a deceased parent; 24 (7) Any relative of the protected person with whom he or 25 she has resided for more than six months prior to the filing of the 26 petition;

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(8) A person nominated by the person who is caring for

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1 him or her or paying benefits to him or her; or.

2

(9) The Public Guardian.

(c) When appointing a conservator, the court shall take 3 4 into consideration the expressed wishes of the person to be 5 protected. A person having priority listed in subdivision (2), (4), (5), (6), or (7) of subsection (b) of this section may nominate 6 7 in writing a person to serve in his or her stead. With respect to 8 persons having equal priority, the court shall select the person it 9 deems best qualified of those willing to serve. The court, acting 10 in the best interest of the protected person, may pass over a 11 person having priority and appoint a person having lower priority 12 or no priority.

(d) In its order of appointment, unless waived by the court, the court shall require any person appointed as conservator to successfully complete within three months of such appointment a training program approved by the State Court Administrator. Office of Public Guardian. If the person appointed as conservator does not complete the training program, the court shall issue an order to show cause why such person should not be removed as conservator.

Sec. 26. Section 30-2640, Revised Statutes Cumulative
Supplement, 2012, is amended to read:

30-2640 For estates with a net value of more than ten thousand dollars, the bond for a conservator shall be in the amount of the aggregate capital value of the personal property of the estate in the conservator's control plus one year's estimated income from all sources minus the value of securities and other assets deposited under arrangements requiring an order of the court

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for their removal. The bond of the conservator shall be conditioned 1 2 upon the faithful discharge of all duties of the trust according 3 to law, with sureties as the court shall specify. The court, in 4 lieu of sureties on a bond, may accept other security for the 5 performance of the bond, including a pledge of securities or a mortgage of land owned by the conservator. For good cause shown, 6 7 the court may eliminate the requirement of a bond or decrease or 8 increase the required amount of any such bond previously furnished. 9 The court shall not require a bond if the protected person executed 10 a written, valid power of attorney that specifically nominates a 11 guardian or conservator and specifically does not require a bond. 12 The court shall consider as one of the factors of good cause, when determining whether a bond should be required and the amount 13 14 thereof, the protected person's choice of any attorney in fact or 15 alternative attorney in fact. No bond shall be required of any 16 financial institution, as that term is defined in subdivision (12) 17 of section 8-101, or any officer, director, employee, or agent of 18 the financial institution serving as a conservator, or any trust company serving as a conservator. The Public Guardian shall not be 19 required to post bond. 20

Sec. 27. This act becomes operative on January 1, 2015.
Sec. 28. Original sections 30-2601.01, 30-2627, and
30-2639, Reissue Revised Statutes of Nebraska, sections 30-2201,
30-2626, 30-2630.01, and 30-2640, Revised Statutes Cumulative
Supplement, 2012, and section 30-2601, Revised Statutes Supplement,
2013, are repealed.

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