



September 10, 2014

Mr. Patrick O'Donnell
Clerk of the Legislature
PO Box 94604
State Capitol Building
Lincoln, NE 68509

Dear Mr. O'Donnell:

Enclosed please find a copy of the Notice on the Series 2014A Drinking Water State Revolving Fund Revenue Bonds required pursuant to Neb. Rev. Stat §58-270(3) of our statutes.

Sincerely,

A handwritten signature in blue ink, which appears to read 'Judy A. Krasomil', is written over the typed name.

Judy A. Krasomil
Treasurer

Enclosure



**NOTICE REQUIRED PURSUANT TO
NEB. REV. STAT. § 58-270(3)
(Filed within 30 days following
the issuance of Bonds)**

The Nebraska Investment Finance Authority (the "Authority") hereby gives notice in accordance with the Nebraska Investment Finance Authority Act, §§ 58-201 et seq., Neb. Rev. Stat. §§ 58-201 et seq., as amended (the "Act"), to the Honorable Dave Heineman, Governor of the State of Nebraska (the "State"), and Patrick J. O'Donnell, Clerk of the Legislature, following the issuance by the Authority of the following bonds:

\$1,770,000
Nebraska Investment Finance Authority
Drinking Water State Revolving Fund Revenue Bonds
Series 2014A
(the "Bonds")

The Bonds were issued by the Authority on August 13, 2014, and this Notice is being filed with the Governor of the State and the Clerk of the Legislature within 30 days following the issuance of the Bonds. (A "Notice Required Pursuant to Neb. Rev. Stat. § 58-270(2)" was filed with the Governor of the State and the Clerk of the Legislature on April 24, 2014

You are hereby notified of the following:

- a) Final principal amount of the Bonds: \$1,770,000
- b) Net interest cost of the Bonds: .60%

c) Costs of Issuance paid and to whom:

<u>Costs of Issuance</u>	<u>Payee</u>	<u>Amount</u>
Bond Counsel/General Counsel	Kutak Rock LLP (Fees & Exp. Est)	17,000
Trustee Fees and Expenses	Wells Fargo Bank, N.A.	4,000
Placement Agent's Fee	Ameritas Investment Corp.	<u>10,620</u>
	TOTAL	\$ <u>31,620</u>

d) Total amount of any reserve funds: None from proceeds of the Bonds

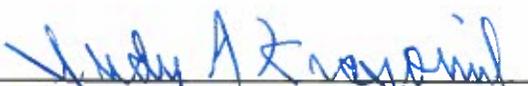
e) The net interest cost to the beneficiaries or borrowers:

Loan interest rate: 1.5%, plus in each case an annual administrative fee of 1%.

f) The amount of funds deposited into the State Match Loan Account for providing state match loan funds: \$1,770,000 ⁽¹⁾

Dated September 10, 2014

NEBRASKA INVESTMENT FINANCE AUTHORITY

by 
Treasurer

⁽¹⁾ To be combined with the proceeds of the federal fiscal year 2013 capitalization grant in the amount of \$8,421,000 to make loans available to Borrowers.