



April 21, 2014

Mr. Patrick J. O'Donnell
Clerk of The Nebraska Legislature
PO Box 94604
State Capitol Building
Lincoln, NE. 68509-4604

Dear Mr. O'Donnell:

Enclosed is a Report on the use of the proceeds of the 2013 Series A, B, C and D Community Development Loan Notes (City of Lincoln Program-2013) as of March 31, 2014.

Thank You

Very Truly Yours,

A handwritten signature in blue ink, which appears to read 'Judy A. Krasomil', is written over the typed name.

Judy A. Krasomil
Treasurer

Enclosure



***Report Required Pursuant to NEB. REV. STAT. §58-270(4)
(Filed Quarterly to Report the Status of the Use of Proceeds)***

The Nebraska Investment Finance Authority hereby reports in accordance with the Nebraska Investment Finance Authority Act, Neb. Rev. Stat. §58-201 et seq. (Reissue 1993), as amended (the "Act"), to the honorable Dave Heineman, Governor of the State of Nebraska (the "State"), and Patrick J. O'Donnell, Clerk of the Legislature on the status of the use of the proceeds of the following notes (the "Notes"):

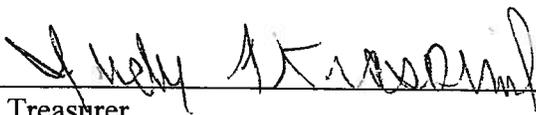
\$950,000
Nebraska Investment Finance Authority
Community Development Loan Notes
(City of Lincoln Program- 2013)
Consisting of the following Series of Notes:

\$250,000 2013 Series A
\$300,000 2013 Series B
\$150,000 2013 Series C
\$250,000 2013 Series D

The Authority issued Series A through D on June 10, 2013, and the total amount of funds available for the financing of Home Improvement Loans ("Loans) was \$950,000. A notice required pursuant to Neb. Rev. Stat. §58-270(3) was filed on September 19, 2013.

As of March 31, 2014 \$105,734.41 of the proceeds of the Notes had been used to acquire loans. Therefore the total loans closed represent 11.13% of the amount available for the financing of loans.

NEBRASKA INVESTMENT FINANCE AUTHORITY

By 
Treasurer

Date 4-21-14